

DocumentsCorePack Server for Microsoft Dynamics CRM 2011 Readme

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This document provides important, late-breaking information about the DocumentsCorePack Server for MS Dynamics CRM 2011.

Migration notes **[Important]**

Please make sure you have read the Microsoft Implementation Guide carefully.

As described in the following sections, we do recommend getting in touch with us regarding an upgrade of our add-ons to CRM 2011:

- http://download.microsoft.com/download/0/C/2/0C288CFB-E272-4F31-B48A-1BA05DC738C4/Microsoft_Dynamics_CRM_2011_IG.zip

“Microsoft Dynamics CRM 2011 Implementation Guide.chm” chapter “What happens to ISV solutions” or “Microsoft Dynamics CRM 2011 Planning Guide.doc” chapter “What happens to ISV solutions”

- <http://blogs.mscrm-addons.com/post/2011/05/23/Upgrading-CRM-4-to-CRM-2011-with-3rd-party-addons.aspx>

As a general rule, all our products **must** be uninstalled before migrating from a previous version of CRM. By leaving the old version in place you might end up with non-functional remains of the previous UI customizations.

If you chose not to uninstall our product any afterthought removal of the migrated items by us **is not covered** by the support and maintenance contract and will be invoiced.

If you are in doubt, please contact us before uninstalling or migrating to ensure a transition process as smooth as possible.

Documentation

All available documentation can be downloaded here: <http://www.mscrm-addons.com/Support/Documentations/tabid/116/Default.aspx>

License

The product comes with a 14-day trial license.

DocumentsCorePack Server for Microsoft Dynamics CRM 2011 Prerequisites

Microsoft .NET Framework 4.0 RTM is required

The RTM version of Microsoft .NET Framework 4.0 is required.

Supported CRM Versions

Microsoft Dynamics CRM 2011 On-Premise RTM

Microsoft Dynamics CRM 2011 Online RTM

Windows Identity Foundation

Will be installed as part of the DocumentsCorePack Server Setup;

Supported Operating Systems

Windows 7 32/64bit

Windows Vista 32/64bit

Windows Server 2008 32/64bit

Windows Server 2008 R2 32/64bit

Windows Server 2012 32/64bit

Installation Notes

You could install the DocumentsCorePack Server for Microsoft Dynamics CRM 2011 on any supported operating system which is able to connect to your CRM 2011 Server.

During the installation, you have to specify at least one organization in which the DocumentsCorePack Server will be installed. After the setup is completed, you could start the DocumentsCorePack Server Configuration in the Windows Start-menu to install and configure the DocumentsCorePack Server in another CRM organization.

In an **On-Premise** environment, you have to install the "Server Part" on the CRM Server.

If you want to use **Documents Core Pack** with **CRM Online** you can install the "Server Part" also on any other supported OS.

Uninstall

If you want to completely uninstall the DocumentsCorePack Server for Microsoft Dynamics CRM 2011 for all CRM organizations, just start the uninstall routine through Windows Programs and Features.

If you want to uninstall the DocumentsCorePack Server for Microsoft Dynamics CRM 2011 for one specific CRM organization, you have could start the DocumentsCorePack Server Configuration from the Start-menu, select the organization and click on "Uninstall".

Known Issue for RTM

If you upgrade from 5.5 Beta or lower, you have to completely uninstall DocumentsCorePack Server Beta. Please refer to this Article for details: <http://blogs.mscrm-addons.com/post.aspx?id=552f0892-67a4-44b8-8e3b-fdf042c8cff4>

Documentation Feedback

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