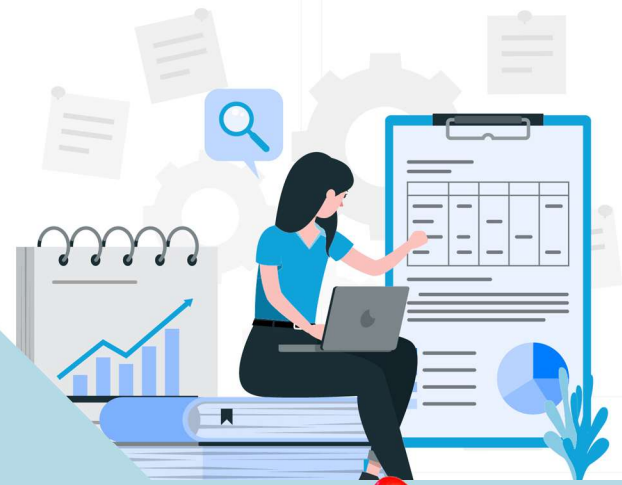


CASE STUDY

A collection of solutions for a efficient document creation and generation.



At-a-glance

Customer: Sytemair,

Sievers- Group

Website: www.systemair.com

Customer Size: 4900+ employees

Country: Sweden, Europe

Industry: Housing

ABOUT

SYSTEMAIR stands for reliability, intelligent design and efficient solutions. They are expert in underground rail and road tunnels, indoor swimming pools, and low-energy houses with perfect room climate and sophisticated HVAC technology.

CHALLENGE

Systemair encountered numerous difficulties with Dynamics 365. They struggled to create or automate their documentation process, leading to significant time spent scheduling and searching for relevant information. Additionally, they faced challenges with navigation in Dynamics 365.

SOLUTION

Integrating Dynamics 365 with mscrm-addons solutions like DocumentsCorePack, GroupCalendar, SmartBar, and PowerSearch ensures efficient business process management. These tools streamline document handling, enhance scheduling, improve navigation, and boost search capabilities, leading to a smoother and more productive Dynamics 365 experience.

01 ► Transform the documentation process with DCP

Using DocumentsCorePack, they could generate professional documents seamlessly within Dynamics 365. This streamlined document creation process by allowing the mapping of fields from Dynamics 365 data and significantly enhancing their productivity. It ensured that documents were accurate and up-to-date. DocumentsCorePack transformed the documentation process, making it faster, more reliable, and less prone to errors.

02 ▶ Enhancing Dynamics 365 Efficiency with SmartBar



SmartBar enhanced Systemair's navigation within Dynamics 365, significantly increasing team productivity. This customization option tailors its display to specific Dynamics 365 requirements, streamlining commonly performed tasks and providing quick access to essential information. Additionally, time and efficiency were enhanced, ensuring high usability for the team and making it easier to focus on more critical tasks. SmartBar has optimized workflow and enhanced the overall user experience within Dynamics 365.

03 ▶ Robust Advanced Find



PowerSearch combines the ease of standard search with the robust features of Advanced Find, creating a powerful tool for information retrieval. Meanwhile, GroupCalendar enhances the scheduling process of activities, teams, and resources in Dynamics 365. Its clear and organized interface simplifies task management and coordination, setting a new standard for scheduling efficiency.



CONCLUSION

In conclusion, Systemair effectively integrated solutions from mscrm-addons. They utilize a mix of our solutions, such as DocumentsCorePack for fast and simple documentation, GroupCalendar for displaying activities and easy navigation, SmartBar, and PowerSearch for searching across entities and fields. With the help of these solutions, they have successfully completed many projects.

Are you ready to revolutionize the way you handle your documents too?



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All features and support included



“ We were presented with many challenges, which we were able to quickly solve thanks to a cooperation with MSCRM-ADDONS. They thus play a decisive role in the project's success and have increased productivity in the provision of services for our customer. ”

Martin Welling, Sievers Group